

# General Profile of India

## Indian Economy

The economy has slowed down, business has slowed down. India registered GDP growth of 7.1% during 2016-17. It has forecasted a 7.6% GDP growth rate for 2017-18 as exports and private investment are projected to strengthen and provide a boost to growth. India's imports at US\$380367.65 million, registering a negative growth of 0.17%, while exports grew fastest pace in five years by 4.71% to 27465.10 million, compared to April-March 2015-16. Overall trade balance at US\$105722.55 million. The Indian rupee touches all time low of 68.86 against dollar on 24th November 2016 following demonetisation.

## Macro Economic Indicators

Population (2014)	1.27 billion
Gross Domestic Product (2015-16)	₹.113.50 lakh crore
GDP growth rate (2016-17)	7.1%
Overall Industrial growth (May' 17)	1.7%
Forex Reserves (21st July 2017)	US\$ 391.3 billion
Amount of FDI inflows (2016-17)	US\$ 60.1 billion
Exports (2016-17)	US\$ 274645.10 million
Imports (2016-17)	US\$ 380367.65 million
Average literacy rate (census 2011)	74.04%
Life expectancy for males (2012)	64.5 years
Life expectancy for women (2012)	68.0 years

### Merchandise Trade

In 2015, India is 19th largest exporter in the world

In 2015, India is 13th largest importer in the world

### Commercial Services in 2015

India is 8th largest exporter

India is 10th largest importer

# General Profile of Indian Rubber Industry

## World Ranking in Rubber Productivity

Rubber Productivity during 2017-18

**Second**  
1449 kg/ha.

## World Ranking in Natural Rubber Consumption

(1st - China)

Relative share of India in global NR consumption

8.2%

Relative share of India in global elastomer consumption

5.90%

## World Ranking in Natural Rubber Production

(1st - Thailand, 2nd - Indonesia, 3rd - Vietnam, 4th China, 5th Malaysia)

Relative share of India in global NR production

8.50%

## World Ranking in Rubber Plantation Area

(1st - Indonesia, 2nd - Thailand, 3rd - Malaysias, 4th - China)

World NR & SR Consumption ratio

47:53

Relative share of India in global area

6.10%

Per capita consumption of elastomer

1.16 kg.

Total area under rubber plantation (2016-17)

820,000 ha

Total yielding area (2016-17)

586,000 ha

Number of small holdings

1.25 million

Number of large estates

537 nos.

Average size of small holdings

0.53 hectare

Share of area in small holding sector

90%

Share of production in small holding sector

93%

Share of Kerala in planted Area

76%

Share of Kerala in production

90%

Commercial Life of Rubber Tree (Including growth phase)

32 years

Average daily employment in rubber plantations (direct)

4.45 lakh nos

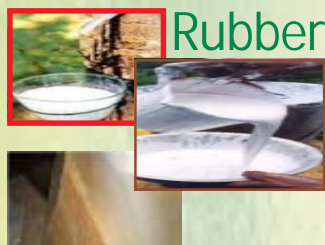
No. of Rubber Producers Society	2276
Average market price for RSS-4 (2014-15)	₹.132.57/kg
Maximum rubber price in India for RSS-4 grade (on 5th April 2011)	₹.243.00/kg
Income from NR to growers	₹.16,150 Crore
Average market price for RSS-3 (2014-15)	₹.112.71/kg
Maximum rubber price in the world for RSS-3 grade (on 21st February 2011)	₹.292.98/kg
Natural rubber stock as on 31st March 2015	2,45,000 tonnes
Custom duty on Natural rubber during 2015-16	
Solid	25% or ₹.30/kg, whichever is lower
Latex	70% or ₹.49/kg, whichever is lower
Value of rubber products imported in 2011-12	₹.6206.3 Crore
Value of rubber products exported in 2012-13	₹.15532.2 Crore
Value of NR Import	₹.3887.9 Crore
Value of NR Export	₹.468.5 Crore

#### Annual Turnover

Tyre Sector (2014-15)	₹.50,000 Crore
Non-Tyre Sector (2012-13)	₹.25,000 Crore
Tyre & Non-Tyre Consumption ratio	65:35
Tyre & Non-Tyre NR & SR Consumption ratio	69:31

#### Miscellaneous

Rubber Goods Manufacturing units (Reg. 2015-16)	4363
No. of Large/Medium Scale Units	500
No. of SSI/ Tiny Units	5500
Employment Generation	475000
No. of Registered dealers	9533
No. of TSR factories	66
No. of Centrifuged Latex Units	75
Cess on natural rubber (2012-13)	₹.128.28 Crore



## Rubber

#### Rubber Production (2017-18)

Natural Rubber	694000 Tonnes
Synthetic Rubber	331221 Tonnes
Reclaim Rubber	131575 Tonnes
<b>Total</b>	<b>1156796 Tonnes</b>

#### Rubber Imports (2017-18)

Natural Rubber	469760 Tonnes
Synthetic Rubber	338189 Tonnes
<b>Total</b>	<b>807949 Tonnes</b>

### Rubber Consumption (2017-18)

Natural Rubber  
Synthetic Rubber  
Reclaim Rubber  
**Total**

1112210 Tonnes  
633975 Tonnes  
130510 Tonnes  
**1876695 Tonnes**

### Rubber Consumption by Tyre Industry (2017-18)

Natural Rubber  
Synthetic Rubber

772162 Tonnes  
437754 Tonnes

### Exports

Natural Rubber (2017-18)

5072 Tonnes

## Tyre Industry



### Tyre Industry

No. of Tyre Companies	39
No. of Tyre Factories	60
Radialisation in Heavy Vehicles (Truck and Bus)	15%
Radialisation in Light Commercial Vehicles	18%
Radialisation in Passenger Cars	98%
Total no. of Tyre Production (2015-16)	1520.32 Lakh
Total no. of Tube Production (2011-12)	96 Million

### Exports (2014-15)

Tyre Sector/Tubes  
Rubber Manufactured Products

### Total

No. of Tyre Exports (2015-16)

₹.10,500 Crore  
₹.7,500 Crore  
**₹.17,500 Crore**  
8654179

### Composition of Raw Material cost in %

Natural Rubber	44%
Nylon Tyre Cord Fabric	19%
Carbon Black	12%
Rubber Chemicals	5%
PBR	5%
SBR	5%
Butyl Rubber	4%
Others	6%

## Automobile Industry



### Automobile Industry

Total Turnover (2014-15)  
(Conversion rate@61)

US\$ 58,909 Million

**Automobile Production (2017-18)**

No. of Commercial Vehicles	894551
No. of Passenger Vehicles	4010373
No. of Two Wheelers	23147057
No. of Three Wheelers	1021911
<b>Total</b>	<b>29073892</b>

**Automobile Exports (2017-18)**

No. of Commercial Vehicles	96867
No. of Passenger Vehicles	747287
No. of Two Wheelers	2815016
No. of Three Wheelers	381002
<b>Total</b>	<b>4040172</b>

**Total Turnover of Auto Components industry (2016-17)**

Export of Auto Components	₹.292184 crore
Import of Auto components	₹.73128 crore
	₹.90571 crore

**Footwear sector exports (2016)**

Highest Export (2013)	US\$425.67 million
Lowest Export (2016)	US\$2547.21 million
	US\$425.67 million

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(Data source: Rubber Board/ATMA/Capexil/SIAM/ACMA)

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